



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, August 21, 2026

Prepared by
Senfin Research

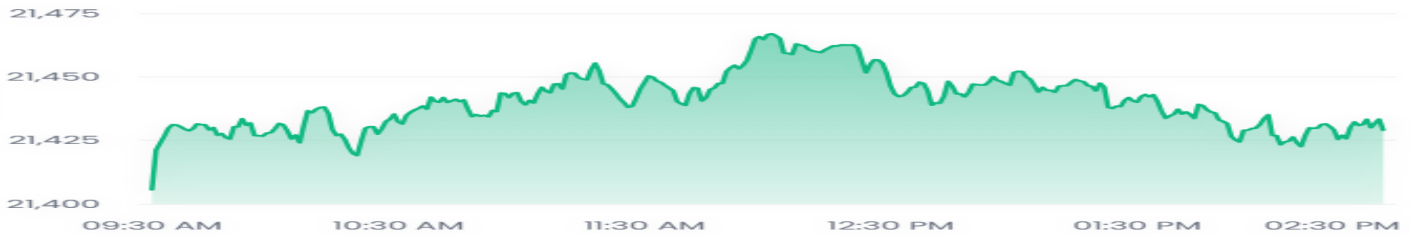
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,416.6	21,405.6	10.99	0.05	(1,207.7)	(5.3)
S&P SL 20 Index	6,028.1	6,019.3	8.8	0.1	(129.3)	(2.1)
RSI	47.6	46.9				
Value of Turnover (LKR Mn)	1,219.2	1,502.4	(283.2)	(18.8)		
TRI on All Share (ASTRI)	33,686.6	33,669.2				
Foreign Purchases (LKR Mn)	30.6	47.7				
Foreign Sales (LKR Mn)	88.7	72.5				
Foreign Net Flow (LKR Mn)	(58.2)	(24.8)				
Volume of Turnover (No. in Mn)	50.3	40.8				
Market Capitalization (LKR Bn)	7,758.2	7,755.6				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
21-Aug-2026	21,405.62	21,468.03	62.41	21,405.25	-0.37	21,416.61	10.99	0.05%



Top Gainers and Top Losers

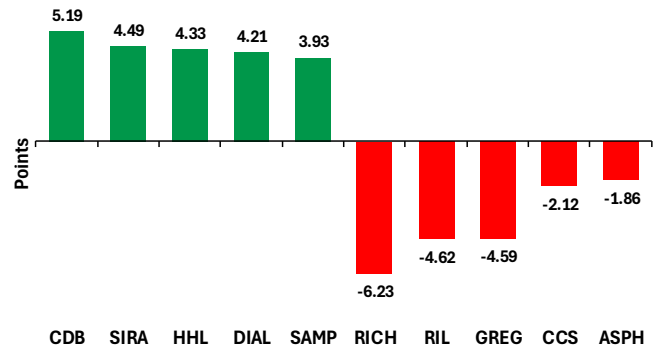
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SHOT	16.80	1.40	9.09%	0.67	14.72	-	25.07	1.14	-
SIRA	34.60	2.00	6.13%	5.15	17.88	-	6.72	1.94	-
CDB	39.40	1.90	5.07%	6.46	40.6	8.50	6.10	0.97	21.57%
CSLK	12.60	0.60	5.00%	0.79	5.60	0.28	15.95	2.25	2.22%
MULL	2.20	0.10	4.76%	-0.23	-0.56	-	-9.57	-3.93	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
ASPH	0.60	(0.10)	-14.29%	0.09	0.47	-	6.67	1.28	-
SING	38.40	(4.90)	-11.32%	5.11	26.59	-	7.51	1.44	-
CITW	1.60	(0.10)	-5.88%	-0.29	2.16	-	-5.52	0.74	-
RGEM	123.75	(7.00)	-5.35%	-0.19	7.91	-	-651.32	15.64	-
AFSL	87.10	(4.90)	-5.33%	11.72	58.26	2.72	7.43	1.50	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	3,500,000	19.80	69,300,000
HASU	300,000	150.00	45,000,000
SIRA	1,000,000	34.50	34,500,000

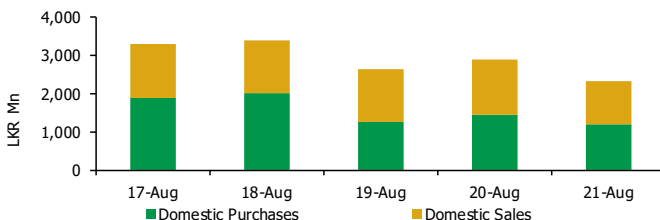
Contributors to ASPI

Positive Contributors (No.)	87	Negative Contributors (No.)	96
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

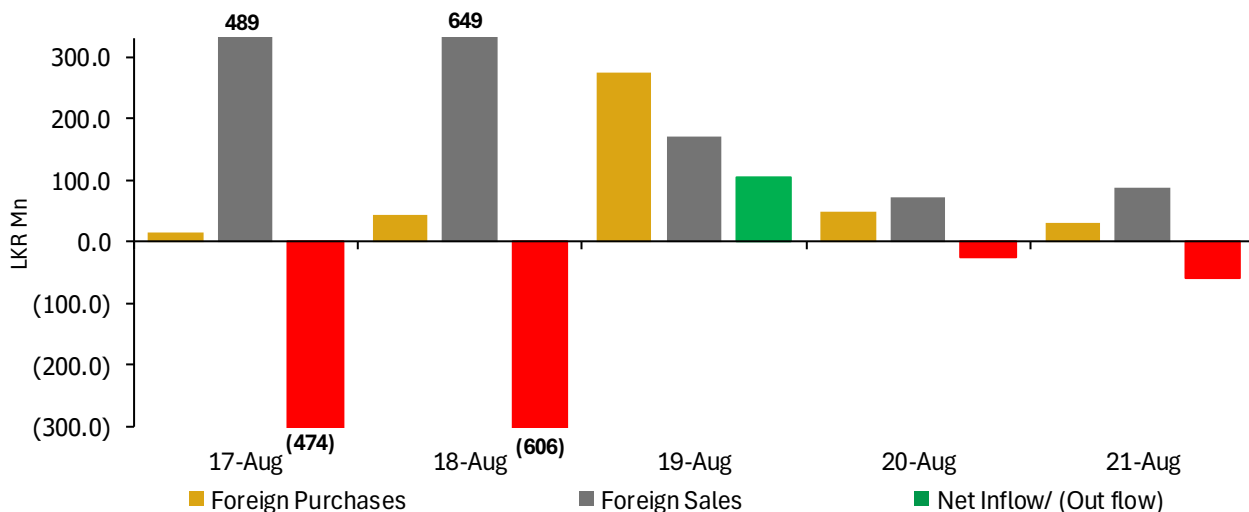
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
CINS(X)	4.07	CTC	(25.59)
SAMP	3.10	ACL	(21.33)
LMF	2.62	DIAL	(11.75)
SPEN	2.14	HNBF	(7.04)
TYRE	0.93	LLUB	(5.08)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	28,596	83,466	(54,871)

*From January 02 to August 21, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	39.77%
Materials	158,652,646.00	14.83%
Banks	143,834,110.65	12.03%
Food, Beverage & Tobacco	78,419,712.30	8.08%
Diversified Financials	49,433,730.10	7.55%
Insurance	132,374,806.45	5.28%
Real Estate Management & Dev.	159,492,273.95	3.01%
Retailing	16,001,211.60	1.74%
Telecommunication Services	65,982,965.10	1.44%
Consumer Services	486,016,259.00	1.34%
Commercial & Professional Ser	13,199,606.00	1.30%
Consumer Durables & Apparel	18,261,812.60	0.82%
Automobiles & Components	70,793,959.55	0.59%
Energy	8,930,311.20	0.49%
Utilities	5,349,384.95	0.48%
Transportation	4,883,483.70	0.45%
Health Care Equipment & Ser.	4,846,930.10	0.43%
Food & Staples Retailing	832,888.25	0.32%
Software & Services	2,557,635.50	0.06%
Household & Personal Products	131,389.90	0.01%

Total Turnover (LKR)	1,219,224,391
YTD Avg. Turnover (LKR)	3,968,761,196
Monthly Avg. Turnover (LKR)	3,171,104,437

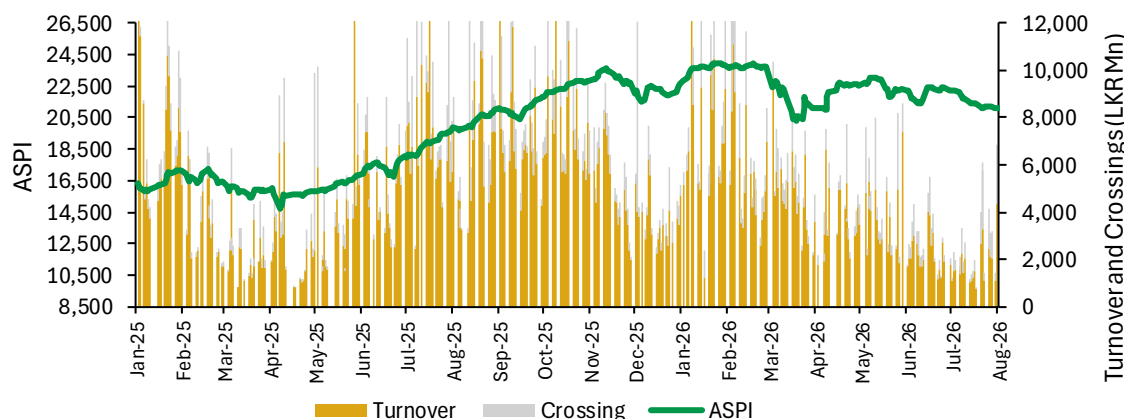
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	47,567	25,903	54%

*Upto August 21, 2026

ASPI vs Market Turnover



Top 5 Share Volume Contributors and Their Price Trends

17-Aug				18-Aug				19-Aug				20-Aug				21-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.00	-9.09%	5,928,727	SEMB	1.00	0.00%	89,374	SEMB	1.00	0.00%	581,603	SEMB	1.00	0.00%	243,000	SEMB	1.00	0.00%	7,476,958
JKH	20.00	0.00%	3,380,209	JKH	19.90	-0.50%	35,136,186	JKH	19.90	0.00%	609,802	JKH	19.80	-0.50%	4,731,661	JKH	19.80	0.00%	4,668,121
MELS	192.00	0.66%	3,141,687	MELS	192.00	0.00%	825,606	MELS	192.00	0.00%	371,216	MELS	192.00	0.00%	170,570	MELS	192.00	0.00%	64,320
SIRA	33.00	0.00%	2,330,753	SIRA	32.80	-0.61%	2,957,589	SIRA	32.60	-0.61%	789,727	SIRA	32.60	0.00%	1,184,018	SIRA	34.60	6.13%	8,672,167
BIL	5.20	0.00%	2,061,768	BIL	5.10	-1.92%	1,046,837	BIL	5.10	0.00%	572,506	BIL	5.10	0.00%	1,948,980	BIL	5.10	0.00%	769,552
				JKH	19.90	-0.50%	35,136,186	JKH	19.90	0.00%	609,802	JKH	19.80	-0.50%	4,731,661	JKH	19.80	0.00%	4,668,121
				AMSL	14.10	-6.00%	12,594,682	AMSL	14.20	0.71%	131,154	AMSL	13.90	-2.11%	211,218	AMSL	13.90	0.00%	88,397
				SEMB (X)	0.30	0.00%	2,955,370	SEMB (X)	0.40	33.33%	499,208	SEMB (X)	0.30	-25.00%	811,011	SEMB (X)	0.30	0.00%	486,149
				SIRA	32.80	-0.61%	2,957,589	SIRA	32.60	-0.61%	789,727	SIRA	32.60	0.00%	1,184,018	SIRA	34.60	6.13%	8,672,167
				HHL	31.40	0.00%	1,839,397	HHL	31.50	0.32%	3,796,359	HHL	31.40	-0.32%	106,182	HHL	31.80	1.27%	113,374
								SUN	29.60	-0.67%	7,448,287	SUN	29.40	-0.68%	226,874	SUN	29.50	0.34%	325,286
								ASPH	0.60	-14.29%	4,762,283	ASPH	0.70	16.67%	3,447,153	ASPH	0.60	-14.29%	2,921,016
								HHL	31.50	0.32%	3,796,359	HHL	31.40	-0.32%	106,182	HHL	31.80	1.27%	113,374
								DIAL	46.50	-1.06%	3,505,362	DIAL	46.70	0.43%	490,731	DIAL	47.00	0.64%	342,367
								SEYB	98.80	-0.10%	2,001,247	SEYB	98.10	-0.71%	1,516,116	SEYB	97.90	-0.20%	1,444
												HNBF	8.40	1.20%	5,798,501	HNBF	8.30	-1.19%	1,535,175
												JKH	19.80	-0.50%	4,731,661	JKH	19.80	0.00%	4,668,121
												ASPH	0.70	16.67%	3,447,153	ASPH	0.60	-14.29%	2,921,016
												WIND	40.10	-1.23%	2,054,835	WIND	40.40	0.75%	39,662
												BIL	5.10	0.00%	1,948,980	BIL	5.10	0.00%	769,552
																SIRA	34.60	6.13%	8,672,167
																SEMB	1.00	0.00%	7,476,958
																JKH	19.80	0.00%	4,668,121
																ASPH	0.60	-14.29%	2,921,016
																TESS	1.80	0.00%	2,122,005

Source : CSE